

LISTING PARTICULARS CONSISTING OF
Pricing Supplement, Supplemental Information Memorandum and
Supplemental Information Memorandum Addendum dated May 26, 1998
AND
Information Memorandum Addendum dated October 17, 1997



THE REPUBLIC OF ARGENTINA

Euro 750,000,000 Interest Strip Notes due 2028

issued under its

U.S.\$11,000,000,000

EURO MEDIUM-TERM NOTE PROGRAMME

Issue Price: 100.835 per cent.

Series No.: 61

Tranche No.: 01

Dealer

ABN AMRO

The date of these Listing Particulars is May 26, 1998.

The Republic has warranted to the Dealer that, inter alia, these Listing Particulars are true and accurate in all material respects, do not contain any untrue statement of material fact nor omit to state any material fact known to the Republic necessary to make statements herein not misleading and all reasonable enquiries have been made to ascertain such facts and to verify the accuracy of all such statements. The Republic accepts responsibility accordingly.

No person has been authorised to give any information or to make any representations, other than those contained in the Listing Particulars, in connection with the offering or sale of the Notes and, if given or made, such information or representations must not be relied upon as having been authorised by the Republic or the Dealer. Neither the delivery of these Listing Particulars nor any sale made hereunder shall, under any circumstances, constitute a representation that there has been no change in the financial position or prospects of the Republic since the date hereof or the information contained herein is correct as of any time subsequent to the date hereof.